

Profile

Annette

First Name

Bouso

Middle Initial

Last Name

Suffix

[Redacted]

Email Address

[Redacted]

Street Address

Suite or Apt

Beverly Hills

City

CA

State

90211

Postal Code

Mailing Address (optional)

Mobile: [Redacted]

Primary Phone

Work Phone

Cell Phone

[Redacted]

Which Boards would you like to apply for?

Community Charitable Foundation: Submitted

Question applies to multiple boards

How long have you resided in Beverly Hills? _____ (Applicant must be a resident of the City for a minimum of two years prior to filing an application, and if selected, remain a resident to serve.)

8 years

Question applies to multiple boards

Have you ever been a paid lobbyist/legislative advocate? If so, when and before which Commission(s)?:

No

Question applies to multiple boards

Are you a member or alumnus of the Team Beverly Hills Program?

No

Annette Bouso

Question applies to Community Charitable Foundation

Have you applied or served on a commission or committee appointment? If so, which commission(s) or committee(s)?

No

Question applies to Community Charitable Foundation

1. Please list ALL community activities in which you are presently involved, and ALL activities in which you have participated in the past (including years of service). Please highlight any activities related to charitable fundraising issues, either locally or elsewhere.

Volunteer Museum of Tolerance 1 current Board Member - MEND 2014-6 Board Member- LATM 2012 - 2016 Mentor - at risk middle school students at Los Angeles Team Mentoring Warner Bros. Advocate for nonprofit board recruitment

Question applies to Community Charitable Foundation

2. Please describe any fundraising expertise or other background information (education, business or personal) that you feel might be useful to you as a Board Member of the Community Charitable Foundation. If you have non-profit experience or have served as a Board Member on a non-profit foundation/etc., please list the Foundation(s), your responsibilities and dates of service.

See previous response

Question applies to Community Charitable Foundation

3. Have you attended one or more City of Beverly Hills Commission or Council meetings within the last 12 months (in-person or virtually)? Why did you attend these particular meetings?

No

Question applies to Community Charitable Foundation

4. How much time do you envision giving to the Board of the Community Charitable Foundation? What other commitments might cause conflicts in your scheduling of Committee meetings?

As much as required. I am retired and I am available Monday through Friday, several hours per day

Question applies to Community Charitable Foundation

5. Do you know about the Charitable Solicitations Commission, and do you know how it differs from the Community Charitable Foundation?

No But I am a quick learner and I'm interested in this.

Annette Bouso

Question applies to Community Charitable Foundation

6. What challenges do charitable non-profit organizations face in Beverly Hills?

Competing with other organizations for limited funds. Need to emphasize the good that can come from this in today's environment which is focused on homeless, immigration etc.

Question applies to Community Charitable Foundation

7. Have you ever participated in fundraising or marketing efforts for a non-profit organization or group. If yes, please provide further details.

Yes. Have raised funds for both nonprofits on which I served on the boards. However this was primarily directed at corporations within the entertainment industry.

Question applies to Community Charitable Foundation

8. Why do you wish to be a member of the Community Charitable Foundation? (Specifically, why have you chosen this form of community service over the many other avenues of community service available in our community?)

I believe art is critical to the growth of our society. Regardless of the economic condition, a society cannot fulfill its goals without having a foundation in art.

Question applies to Community Charitable Foundation

Completed applications may be emailed to CityClerk@beverlyhills.org or returned to the City Clerk's Office at 455 North Rexford Drive, Suite 290, Beverly Hills, California 90210. If you have any questions, please contact the City Clerk at telephone number 310.285.2400. Thank you.

IMPORTANT NOTICE

In order that we may preserve the integrity of the application and interview process, please direct all inquiries to the City Clerk, City Manager or Chief Financial Officer. Please DO NOT contact the City Councilmembers regarding the Community Charitable Foundation Board vacancies.

Serving on the City of Beverly Hills Community Charitable Foundation

The City of Beverly Hills Community Charitable Foundation is an opportunity for residents to serve on the non-profit (501c3) public benefit organization. Two of the five positions on the Board of Directors have been designated for Resident Board Members, appointed by the City Council to carry out a variety of delegated functions. The City Manager's Office staff, Chief Financial Officer and other city staff provide staff support to this Foundation. The Finance and Policy and Management Departments provides primary staff support to the Community Charitable Foundation although depending on the issues, other departments may provide support as well.

There are two Resident Director positions serving for an initial two-year term. At the discretion of the City Council, Resident Directors may be reappointed to a second term of four years. A member may serve beyond expiration of that member's term until such time as a successor is appointed. An application form for appointment to the Community Charitable Foundation may be obtained in the City Clerk's office in Room 290 of City Hall or by calling 310.285.2400.

The City Council screens the applications and may invite candidates to an informal interview. Once a selection has been made, the City Council appoints the successful candidate(s) at a formal public meeting. The City Clerk swears in new Resident Directors sometime before their first meeting,

Profile

Lisa Greer
First Name Middle Initial Last Name Suffix

[Redacted]
Email Address

[Redacted] Suite or Apt
Street Address

Beverly Hills CA 90210
City State Postal Code

Mailing Address (optional)

Mobile: [Redacted]
Primary Phone

Work Phone

Cell Phone

[Redacted]

Which Boards would you like to apply for?

Community Charitable Foundation: Submitted

Question applies to multiple boards

How long have you resided in Beverly Hills? _____ (Applicant must be a resident of the City for a minimum of two years prior to filing an application, and if selected, remain a resident to serve.)

18 years

Question applies to multiple boards

Have you ever been a paid lobbyist/legislative advocate? If so, when and before which Commission(s)?:

no

Question applies to multiple boards

Are you a member or alumnus of the Team Beverly Hills Program?

yes!

Lisa Greer

Question applies to Community Charitable Foundation

Have you applied or served on a commission or committee appointment? If so, which commission(s) or committee(s)?

Yes -- both. Served on Cultural Heritage Commission for 6 years, and applied for several others. Served on the special committee on Pension Funds for the City. Served on one of the School Bond implementation committees in the City.

Question applies to Community Charitable Foundation

1. Please list ALL community activities in which you are presently involved, and ALL activities in which you have participated in the past (including years of service). Please highlight any activities related to charitable fundraising issues, either locally or elsewhere.

Author of "Philanthropy Revolution" and hundreds of newsletter articles on nonprofits in general and charitable fundraising in particular Public speaker on nonprofit management and fundraising Member, California Commission on the Status of Women and Girls (Exec Board and fundraising committee) Member, Board of Directors of the New Israel Fund (for the last 7 years) Fundraising advisor to many nonprofits locally and elsewhere Rotary Club of Beverly Hills (member for 10+ years)

Question applies to Community Charitable Foundation

2. Please describe any fundraising expertise or other background information (education, business or personal) that you feel might be useful to you as a Board Member of the Community Charitable Foundation. If you have non-profit experience or have served as a Board Member on a non-profit foundation/etc., please list the Foundation(s), your responsibilities and dates of service.

Board of Trustees of the Jewish Community Foundation (approx 2011-2017) Endowment Board of Temple Emanuel of Beverly Hills LA District Attorneys Crime Prevention Foundation (approx 2005-2010) Make-a-Wish of Greater LA (approx 2016-2018) Girl Scouts of Greater LA (approx. 2015-2017) California Commission on the Status of Women and Girls (current) MBA Author of best-selling book "Philanthropy Revolution" Active speaker on podcasts, at conferences, and in online presentations

Question applies to Community Charitable Foundation

3. Have you attended one or more City of Beverly Hills Commission or Council meetings within the last 12 months (in-person or virtually)? Why did you attend these particular meetings?

Various (virtually) to better understand the variety of options for resident service in the City.

Question applies to Community Charitable Foundation

4. How much time do you envision giving to the Board of the Community Charitable Foundation? What other commitments might cause conflicts in your scheduling of Committee meetings?

As much time as is necessary. There is no foreseeable reason why I couldn't attend all of the meetings.

Question applies to Community Charitable Foundation

5. Do you know about the Charitable Solicitations Commission, and do you know how it differs from the Community Charitable Foundation?

yes! I have served on several Foundation boards, and I'm keenly aware of how they work -- which is very different than what the Charitable Solicitations Commission works (which is more regulatory in scope). I love that there's a mechanism to facilitate community projects in the form of the Foundation.

Question applies to Community Charitable Foundation

6. What challenges do charitable non-profit organizations face in Beverly Hills?

Raising funds in Beverly Hills is different than many other places because of the impression that "everyone in Beverly Hills is rich" and that the city has all the money it needs. However, the flip side of that is that Beverly Hills does have many many affluent yet charitable residents, so we can get things done -- like the Gardens project -- via our wonderful Community/Local Government partnership.

Question applies to Community Charitable Foundation

7. Have you ever participated in fundraising or marketing efforts for a non-profit organization or group. If yes, please provide further details.

yes -- many, many times. Starting with Girl Scouts when I was a kid to fundraising for our synagogue, Make-a-Wish, our any one of many other organizations, I'm keenly familiar with the rules and standards related to nonprofits in California.

Question applies to Community Charitable Foundation

8. Why do you wish to be a member of the Community Charitable Foundation? (Specifically, why have you chosen this form of community service over the many other avenues of community service available in our community?)

I spent most of my time working with nonprofits and donors related to philanthropy, and I'm considered an expert in the field, so this Foundation seems to be the logical place for me to participate -- and the place where my experience will be the most useful.

Question applies to Community Charitable Foundation

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Profile

Michael D Carbajal
First Name Middle Initial Last Name Suffix

[Redacted]
Email Address

[Redacted] Suite or Apt
Street Address

Beverly Hills CA [Redacted]
City State Postal Code

Mailing Address (optional)

Home: [Redacted]
Primary Phone

Work Phone

Cell Phone

[Redacted]

Which Boards would you like to apply for?

Community Charitable Foundation: Submitted

Question applies to multiple boards

How long have you resided in Beverly Hills? _____ (Applicant must be a resident of the City for a minimum of two years prior to filing an application, and if selected, remain a resident to serve.)

3 years

Question applies to multiple boards

Occupation:

World Bank third party advisor

Question applies to multiple boards

Have you ever been a paid lobbyist/legislative advocate? If so, when and before which Commission(s)?:

No

Michael D Carbajal

Question applies to multiple boards

Have you ever applied to the Team Beverly Hills Program?

Yes

Question applies to multiple boards

Are you a member or alumnus of the Team Beverly Hills Program?

Yes

Question applies to Community Charitable Foundation

Have you applied or served on a commission or committee appointment? If so, which commission(s) or committee(s)?

Human Relations in 2019

Question applies to Community Charitable Foundation

1. Please list ALL community activities in which you are presently involved, and ALL activities in which you have participated in the past (including years of service). Please highlight any activities related to charitable fundraising issues, either locally or elsewhere.

I am the founder of a partnership between two non-profits: the Hollywood Foreign Press (Golden Globes) and the World Bank. My partnership started a series of Global Forums, highlighting how Hollywood contributes to charitable goals. Details in this article: <https://variety.com/2022/film/news/hollywood-foreign-press-association-world-bank-1235306522/>

Question applies to Community Charitable Foundation

2. Please describe any fundraising expertise or other background information (education, business or personal) that you feel might be useful to you as a Board Member of the Community Charitable Foundation. If you have non-profit experience or have served as a Board Member on a non-profit foundation/etc., please list the Foundation(s), your responsibilities and dates of service.

These are the highlights from the first Global Forum I founded, airing on July 2th, 2022. I worked on this for about 9 months. <https://youtu.be/Z-73v0nPMe4>

Question applies to Community Charitable Foundation

3. Have you attended one or more City of Beverly Hills Commission or Council meetings within the last 12 months (in-person or virtually)? Why did you attend these particular meetings?

Yes, I went to get more involved in the city and develop a deeper understanding for its needs.

Michael D Carbajal

Question applies to Community Charitable Foundation

4. How much time do you envision giving to the Board of the Community Charitable Foundation? What other commitments might cause conflicts in your scheduling of Committee meetings?

Several hours a week - as needed - but also working around my job.

Question applies to Community Charitable Foundation

5. Do you know about the Charitable Solicitations Commission, and do you know how it differs from the Community Charitable Foundation?

I am familiar with them but do not yet know the difference. I am eager to learn more.

Question applies to Community Charitable Foundation

6. What challenges do charitable non-profit organizations face in Beverly Hills?

I would say that charitable non-profits could use more promotion in order to receive more visibility and donors. Also, more clarity for how to comply with local rules on how to proceed with said charities.

Question applies to Community Charitable Foundation

7. Have you ever participated in fundraising or marketing efforts for a non-profit organization or group. If yes, please provide further details.

Yes, the partnership I founded between two non-profits: the Hollywood Foreign Press and the World Bank.

Question applies to Community Charitable Foundation

8. Why do you wish to be a member of the Community Charitable Foundation? (Specifically, why have you chosen this form of community service over the many other avenues of community service available in our community?)

Charitable and non-profit work has been my most recent experience, given my projects with the World Bank and the WHO.

Question applies to Community Charitable Foundation

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Michael D Carbajal

Management Departments provides primary staff support to the Community Charitable Foundation although depending on the issues, other departments may provide support as well.

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Operation, Staffing, and Time Commitment

The Community Charitable Foundation formally meets no less than biannually and follows a published agenda. (*Other special meetings of the Board of Directors may be held at such days and times as the Board may designate.*) Meetings are held in the City Manager's Office Conference Room. The meetings are conducted by the Chair or, in his/her absence, the Vice Chair. Board Members may serve on subcommittees appointed by the Chair to study particular issues and make recommendations to the full Board of Directors.

By the Friday before each meeting, the Board of Directors receives an agenda and supplementary materials regarding solicitation permits and financial statements to be reviewed at the meeting. Depending on the length and complexity of the agenda, commissioners can expect to spend between two and three hours reviewing the materials in advance of the meeting.

The presence of at least three Board of Directors constitutes a quorum and is required to conduct a meeting and make formal recommendations. The Board must conduct its meetings and formulate its decisions in accordance with its own set of operating rules and with State law (the Brown Act) which requires all meetings to be open to the public. A staff-recording secretary takes minutes of the meetings. The majority of donations will normally be specifically designated by the benefactor, and the Board can assist with recommendations to the City for any funds that are undesignated to a specific area.

Helpful skills for Board Members to have include: a general knowledge of current charitable or religious solicitation events throughout the City; the ability to read and understand financial reports and monetary figures; and explain the reasons for their recommendations; and the ability to make and defend impartial and informed decisions.